1. The Government of Kenya (GoK) has received financing from the World Bank towards the cost of the Infrastructure Finance and Public Private Partnerships Project - Additional Financing (IFPPP-AF), and intends to apply part of the proceeds for consulting services.

2. The consulting services (“the Services”) include Transaction Advisory Services for the Proposed Second Nyali Bridge PPP Project, to be implemented over a period of 24 months with an expected start date of June 2020.

3. The detailed Terms of Reference (TOR) for the assignment can be found at the following websites: www.treasury.go.ke/tenders.html; www.pppunit.go.ke; www.kura.go.ke or can be obtained at the address given below.

4. The National Treasury & Planning (the Client), through its Project Implementation Unit (PIU), now invites eligible consulting firms (“Consultants”) to indicate their interest in providing the services. Interested Consultants should provide information demonstrating that they have the required qualifications and relevant experience to perform the Services. However, the description shall be limited to maximum of 30 pages length of A4 paper, 1.5 spacing, Font Size 12. The Transaction Advisor will be a firm or consortium of firms and shall be managed by a Lead Advisor, who should be the Financial Advisor. The Lead Advisor will be held accountable under the terms of the Transaction Advisory contract to ensure Project deliverables are delivered as contracted and for the professional conduct and integrity of the TA team. The shortlisting requirements for the Firm/consortium experience are; (a) Experience in the last 10 years of acting as Transaction Adviser to government, or part of TA consortium, on successfully completed (reached financial close whilst TA advising) transport sector PPPs in Sub-Saharan Africa, Other emerging markets and Mature PPP markets; (b) Experience in the last 10 years of acting as Transaction Adviser to government, or part of TA consortium, on successfully completed (reached financial close whilst TA advising) roads and bridge PPPs in Sub-Saharan Africa, Other emerging markets and Mature PPP markets; (c) Experience in the last 10 years of advising on the development and/ or operation of a road and/or bridge PPP in Sub-Saharan Africa, Other emerging markets and Mature PPP markets; (d) Experience in the last 5 years of conducting Environmental and Social Impact assessments, Resettlement Action Plan (RAP) and Social Assessment (SA)/Vulnerable and Marginalized Groups Plan (VMGP) in accordance with international best practice in the transport sector in Kenya and elsewhere in East Africa. Key Experts will not be evaluated at the shortlisting stage.
5. The attention of interested Consultants is drawn to Section III, paragraphs, 3.14, 3.16, and 3.17 of the World Bank’s “Procurement Regulations for IPF Borrowers” July 2016 updated August 2018 (“Procurement Regulations”), setting forth the World Bank’s policy on conflict of interest.

6. Consultants may associate with other firms to enhance their qualifications, but should indicate clearly whether the association is in the form of a joint venture and/or a sub-consultancy. In the case of a joint venture, all the partners in the joint venture shall be jointly and severally liable for the entire contract, if selected.

7. A Consultant will be selected in accordance with the Quality Cost Based Selection method set out in the Procurement Regulations.

8. Further information can be obtained at the address below during office hours i.e. 0900 to 1700 hrs.

9. Expressions of Interest must be delivered in a written form to the address below either in person, by mail or by email to the address shown below or placed in the tender box at our offices on the 7th floor, Anniversary Towers, North Tower.

   **Postal Address:**
   Project Implementation Unit
   Attention: Procurement Specialist
   P.O Box 21190 –00100
   Nairobi, Kenya.

   Telephone No: +254-20-2210271/4

   **Physical Address:**
   Project Implementation Unit
   Attention: Procurement Specialist
   7th Floor, Anniversary Towers, North Tower.
   Building No.19 Monrovia Street/University Way
   Nairobi, Kenya.

   E-mail: procurement.ifppp@piu.go.ke; info@pppunit.go.ke

10. Deadline for submission of Expressions of Interest is Friday 6th March 2020 at 1630hrs Kenyan local time.

Consultants who submitted their Expression of Interest by Friday 31st January 2020 in response to the UNDB publication of 29th December 2019 need not re-submit unless a modification is being made on their submission

**DIRECTOR, PUBLIC PRIVATE PARTNERSHIPS UNIT**
**FOR: PRINCIPAL SECRETARY**