1. The Government of Kenya (GoK) has received financing from the World Bank towards the cost of the Infrastructure Finance and Public Private Partnerships Project - Additional Financing (IFPPP-AF), and intends to apply part of the proceeds for consulting services.

2. The consulting services (“the Services”) include; (a) To undertake a feasibility study of the proposed Project; (b) If confirmed as feasible for delivery through the PPP mode, advance the project to procurement stage through provision of the necessary support to the Contracting Authority (CA) to be implemented over a period of 18 months with an expected start date of July 2022.

3. The detailed Terms of Reference (TOR) for the assignment can be found at the following websites: www.treasury.go.ke/tenders.html; www.pppunit.go.ke; www.mtrh.go.ke or can be obtained at the address given below.

4. The National Treasury & Planning (the Client), now invites eligible consulting firms “Consultants” to indicate their interest in providing the services. Interested Consultants should provide information demonstrating that they have the required qualifications and relevant experience to perform the Services. However, the description shall be limited to maximum of 30 pages length. The Transaction Advisor will comprise of a firm or a consortium of firms providing the requisite financial, legal, academic/healthcare, environmental and social expertise managed by a lead advisor. The lead advisor should be either the Financial or Technical Advisor. The shortlisting will be evaluated against the following criteria; a) Worked as Transaction Adviser (TA) or part of TA consortium, and successfully completed (reached financial close whilst TA advising) of at least two (2) projects in any sector and at least one (1) in academic/healthcare infrastructure PPP in Sub-Saharan Africa or in any other emerging markets in the last 15 years. Preference will be given for more recent experience; (b) Specific experience gained in the last 15 years in the setup of at least two (2) academic/healthcare infrastructure projects of comparable scale as that envisaged by the proposed project. Preference will be given for more recent experience; (c) Experience in conducting Environmental and Social Impact Assessment (ESIA) for at least two (2) infrastructure projects in the last 10 years in accordance with international best practice including World Bank/ IFC guidelines in the health sector in Kenya and elsewhere in sub-Saharan Africa. Preference will be given for more recent experience. Under each of the three criteria, firms are expected to clearly state relevant projects or transactions for the experience required, start date and end date (if the assignment ended) and country where the project was done. Key Experts will not be evaluated at the shortlisting stage.
5. The attention of interested Consultants is drawn to Section III, paragraphs, 3.14, 3.16, and 3.17 of the World Bank’s “Procurement Regulations for IPF Borrowers” July 2016 updated August 2018 (“Procurement Regulations”), setting forth the World Bank’s policy on conflict of interest.

6. Consultants may associate with other firms to enhance their qualifications, but should indicate clearly whether the association is in the form of a joint venture and/or a sub-consultancy. In the case of a joint venture, all the partners in the joint venture shall be jointly and severally liable for the entire contract, if selected.

7. A Consultant will be selected in accordance with the Quality Cost Based Selection method set out in the Procurement Regulations.

8. Further information can be obtained at the address below during office hours i.e. 0900 to 1700 hrs.

9. **Expressions of Interest** must be delivered in a written form to the address below either in person, by mail or by email to the address shown below:

   **Postal Address:**
   Infrastructure Finance and Public Private Partnerships Project,
   *Attention:* Procurement Specialist
   P.O. Box 21190 –00100
   Nairobi, Kenya.

   **Physical Address:**
   Public Private Partnerships Directorate
   *Attention:* Procurement Specialist
   6th Floor, Re-insurance Plaza,
   Building No. 4 Aga Khan Walk/Taifa Road
   Nairobi, Kenya.

   Telephone No: +254-110126699
   E-mail: procurement.ifppp@piu.go.ke; info@pppunit.go.ke

10. **Deadline for submission of Expressions of Interest is Tuesday 22nd March 2022 at 1600 hours Kenyan local time.**

DIRECTOR GENERAL, PUBLIC PRIVATE PARTNERSHIPS DIRECTORATE
FOR: PRINCIPAL SECRETARY/NATIONAL TREASURY